

RECEIVED

2005 APR 28 P 10: 54

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Tel. Nr. Filing desk 202 942 80 50

Date April 22, 2005

Contact Nicolas Weidmann

E-mail nicolas.weidmann@unaxis.com

Direct phone +41 58 360 96 02

Subject Unaxis Holding Inc.

Rule 12g3-2(b) File No. 82-5190

# unaxis

making IT possible

82-34643

Rule 12g3-2(b) File No. ~~82-5190~~



05007669

SUPPL

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,  
for and on behalf of  
Unaxis Holding Inc.

*i. A. Martina C. Schuler*

Nicolas Weidmann  
Corporate Communications

PROCESSED

MAY 06 2005

THOMSON  
FINANCIAL

Enclosure

- Disclosure of interests in accordance with stock market rules

*dlw 5/5*

## **Media release**

### **Disclosure of interests in accordance with stock market rules**

**Pfäffikon SZ, April 22, 2005** – As announced today by Victory Industriebeteiligung AG, Wächtergasse 1/3/1, 1010 Vienna, Austria, said company as of April 25, 2005, will own 4,814,120 registered shares in Unaxis Holding Inc. each with a par value of CHF 20.00. This corresponds to 34.04% of voting rights. However, Victory Industriebeteiligung AG no longer holds any call options on shares in Unaxis Holding Inc.

Equal shareholders in Victory Industriebeteiligung AG, Vienna, are: M.U.S.T. Privatstiftung, Tokiostrasse 11/3/36, 1220 Vienna, Austria, and RPR Privatstiftung, Seilerstätte 18-20, 1010 Vienna, Austria.

**This media release is based on information currently available to management. The forward-looking statements contained herein could be substantially impacted by risks and influences that are not foreseeable at present, so that actual results may vary materially from those anticipated, expected, or projected.**

For further information, please contact:

Unaxis Management Inc.

#### **Media Relations**

Nicolas Weidmann

Tel. +41 58 360 96 05

Fax +41 58 360 91 93

E-mail [media.relations@unaxis.com](mailto:media.relations@unaxis.com)

Unaxis Management Inc.

#### **Investor Relations**

Dr. Philipp Gamper

Tel. +41 58 360 96 22

Fax +41 58 360 91 93

E-mail [investor.relations@unaxis.com](mailto:investor.relations@unaxis.com)

**Unaxis – a globally leading high-tech company**

Unaxis (SWX: UNAX) is a globally leading provider of production systems, components, and services for high-technology products based on core competencies in thin film and vacuum technology. Unaxis' commercial activities center on high-growth sectors such as protective coatings for precision tools and components (Coating Services), systems for producing vacuum and conveying process gases (Vacuum Solutions), production systems for data storage devices (Data Storage Solutions), optical components (Optics), and aerospace technology (Space Technology). Unaxis also deploys its core competencies as a major provider of semiconductor technology (Semiconductor Equipment). Unaxis currently employs approximately 6,800 individuals and, in its 2004 financial year, achieved sales of CHF 1,850 million. The company, headquartered in Pfäffikon SZ, Switzerland, has a globe-spanning infrastructure that encompasses centers of competency for research, development, and production in Europe, Asia, and the USA, as well as approximately 80 subsidiaries in 24 countries.

Unaxis Management Inc. Telephone +41 58 360 96 96  
Churerstrasse 120 Fax +41 58 360 91 96  
P.O. Box [www.unaxis.com](http://www.unaxis.com)  
CH-8808 Pfäffikon SZ